DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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November 26, 2012

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Mr. Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $12,464,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2012

Dear Mr. Gant:

Enclosed is the Bond Information Statement for the above-referenced bond issue, together with our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** City of Sioux Falls, South Dakota $12,464,000 Wastewater System Revenue Bond, Series 2012

3. **Date of issue:** November 20, 2012

4. **Purpose of issue:** Sioux River South Interceptor Replacement (Phase 2) and Pipe Lining Project as outlined in Facilities Plan dated June 2012.

5. **Type of bond:** Wastewater System Revenue Bond

6. **Principal amount and denomination of bond:** $12,464,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year, commencing with October 15, 2014.

8. **Amortization schedule:** Ten years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:** Interest Rate: 2.25%
   Total Aggregate Interest Cost: $2,023,228

This is to certify that the above information pertaining to the bond is true and correct on this 20th day of November, 2012.

Finance Director

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